



INVESTMENTS INFORMATION

First, is the company publicly traded?

Go to: <http://www.sec.gov/edgar/searchedgar/cik.htm> The US Securities and Exchange Commission (SEC) Central Index Key (CIK): “to identify corporations and individual people who have filed disclosure with the SEC.”

What sources will give investment information about the company?

The “Investments Tables”

Hoovers Company Reports Databases Files for data on 40,000 Companies (includes private companies). Information includes company history, financial data, products or services, a list of competitors, and executives and board members.

Mergent’s Handbook of Common Stocks Ref HG4501 .M59 (Business Reference)

Mergent Online (online service of *Mergent*) **Database** brings financial data on US companies as well as International companies listed US exchanges.

Mergent Industrials, OTC, International, Public Utilities, etc. (formerly Moody’s)

Ref HG49XX .M(various) (Business reference)

Standard and Poor’s NetAdvantage (online service of Standard and Poor) **Database** brings financial data on US companies as well as International companies listed US exchanges.

Mutual Funds Update Thomson Financial Monthly Ref HG4497 .W48(Business Reference)

Use this and *Mergents Bank and Finance* v.2 for mutual funds, and *Standard and Poor’s NetAdvantage Database* Mutual Funds/ETFs tab at top.

Value Line Investment Survey Ref HG4501 .V26 (Business Reference)

Graphs (Periodicals/3th floor)

Daily Graphs. NASDAQ Stock Market Edition HG4916 .D32

Daily Graphs. New York & American Stock Exchange Edition HG4916 .D33

Annual Reports/SEC Filings

Mergent Online (online version of *Mergent*) **Database** *Mergent includes financials and Edgar filings.*

LEXIS/NEXIS Universe Database

Select "Business" tab, and then "SEC Filings". **Sort companies with the “Dossier Create a Company List”**: by state combined with either Total Revenues or Total Assets.

Standard and Poor NetAdvantage Database

Websites by Subject Library Home Page EDGAR (SEC Filings) <http://www.sec.gov/cgi-bin/srch-edgar>, Financial data full-text from the US SEC [10(K), 8(K), 10(Q), etc.].
See also the Library Tutorial "Help - Finding Annual Reports" at:
http://www.csupomona.edu/~library/help/help_annualreports.html

Additional Investments Information Sources

Barron's weekly, HG1 .B3 Periodicals, Newspapers, 4th Floor

Wall Street Journal Newspapers, 4th floor. Index, Sixth Floor Ref HG1 .W26
The *Journal* is carried **full text** in the *ABI/Inform* and *Factiva Databases*

"Stock Market Prices" page on *Websites by Subject, Library Home Page*
For current and historical prices. For ticker symbol see *Global Symbol Database* link on:
<http://www.csupomona.edu/~library/websites/stockquotes.html>

What sources will give information about an industry?

Standard and Poor NetAdvantage Database

See "Industries" tab at top. The *Industry Surveys* present detailed statistical and analytical data for over 50 industry categories. You can also search by company. This is an **essential resource for industry research!**
Issues for 2008 and earlier in paper in stacks HC106.6 .S74.

IBISWorld Database

Over 700 detailed reports on industries organized by NAICS code. Search by key words or open reports from listing. Note Table of Contents in left column. Reports reference and link to other reports of similar industries. These are very detailed and evaluative reports.

Mergent Online Database

See "Industry Reports" tab at top. Industries **worldwide** (select a region of the world, North America, Europe, Asia Pacific) going back to 2003.

Value Line Investment Survey Ref HG4501 .V26 (Ready Reference)

Value Line includes a succinct "Industry Timeliness" report on 92 industries.

How can I find articles about an industry or company?

ABI/Inform Global Databases

You can search directly for "Company/Org"; select **Advanced Search**.

Factiva Databases

Access to 9,000 business publications.

Business Full Text (Wilson Web) Databases Some 350 essential business periodicals are included in this index; abstracts, and some full text.

For use of the databases consult **Business Subjects Databases** guide:

http://www.csupomona.edu/~library/tutorials/business_databases.html

3/09 - DH