

FINANCE SOCIETY INCENTIVE PROGRAM



Types of Members:

REGULAR MEMBER

Receive:

- A FMA membership and membership card
- A *Careers in Finance* book
- A free membership with the Association for Financial Professionals (AFP)
- FMA National Honor Society members also receive a NHS certificate and pin

ACTIVE MEMBER

(30+ points, including at least 10 Attendance Points and 10 Participation/Volunteer Points)

Receive:

- All Regular Member benefits
- A Finance Society graduation stole
- A reference letter from the Chair of the FRL Department upon graduation

SUPERIOR MEMBER

(An Active Member with 15+ Volunteer Points)

Receive:

- All Regular Member and Active Member benefits
 - A Finance Society Superior Member gold graduation stole
 - Eligibility to attend the annual FMA Leadership Conference*
- * Superior Membership status must be obtained at least six weeks prior to conference.

How to Earn Points:

ATTENDANCE POINTS

Attend a General Meeting (**2 points**)

PARTICIPATION POINTS

Make a donation (**0.5 points per dollar donated**)

Attend a Finance Society event (**2 points**)

Bring a friend to a Finance Society event (**1 point**)

Wear your Finance Society shirt to a meeting or event (**1 point**)

Bring a friend to a Finance Society meeting who becomes a member (**5 points**)

Serve as a Finance Society Executive Board member (**10 points**)

VOLUNTEER POINTS

Bring food, supplies, etc. to a Finance Society event (**2 points**)

Help with set-up or clean up of a Finance Society event (**2 points**)

Participate in a Finance Society fundraiser (**3+ points**, to be determined prior to each fundraiser)

Participate in a Finance Society community service activity (**3+ points**, to be determined prior to each activity)

Points are non-transferable. Point allocations are subject to change. If point allocations change, the Finance Society Executive Board will notify Society members two weeks prior to the effective change date via e-mail, phone, or announcement at a general meeting. Graduating seniors may purchase up to a maximum of six (6) Attendance Points or Participation Points in order to receive their stole. Volunteer points may not be purchased. Society members have the right to view their accumulated points earned to date. For any questions regarding points or membership status, please contact the Finance Society Secretary, Natalie Lam.