

**California State Polytechnic University, Pomona  
University Educational Trust  
Pledge/Donation and Recognition Agreement**

**I. Pledge/Donation Agreement**

This Pledge Agreement is entered into by and between the undersigned (“Donor”) and California State Polytechnic University, Pomona through its official gift-receiving entity, the Cal Poly Pomona University Educational Trust (UET).

**WHEREAS**, the UET accepts pledges, gifts and payments to benefit California State Polytechnic University, Pomona (“University”); and

**WHEREAS**, the UET is a duly established charitable, tax-exempt 501(c)(3) entity; and

**WHEREAS**, the undersigned Donor is committing specific financial support to the university, via this recorded pledge instrument, in the following total amount:

Total amount being pledged in this agreement:           \$\_\_\_\_\_

**WHEREAS**, the Donor is committing the above pledged amount in support of the following project(s): *(List project name or program area being supported and identify school or college as needed. If the total amount pledged is to be apportioned across specific projects, please identify each project and the amount to be assigned to the project).*

\_\_\_\_\_

**WHEREAS**, the Donor acknowledges that the University and the UET have and will continue to seek external funds, matching funds, and challenge grant assistance and that Donor affirms that Donor-pledged funds, for the purposes of these matching and challenge grant programs, are new and additional funds committed specifically for the purposes articulated in this Agreement;

**THEREFORE**, as an expression of the Donor’s interest in supporting the University, and in consideration for the opportunity to participate (in accordance with the level of my support) in permanent recognition with the project as described in the Recognition of Pledge/Donation Section of this document, and with the understanding that the UET and University will rely on this agreement as indicated above, Donor promises to pay the UET the full amount of \$\_\_\_\_\_ between now and \_\_\_\_\_, 200\_\_ payable according to the following pledge payment schedule:

\$\_\_\_\_\_ on or before \_\_\_\_\_; and another

\$\_\_\_\_\_ on or before \_\_\_\_\_; and another

\$\_\_\_\_\_ on or before \_\_\_\_\_; and another

\$\_\_\_\_\_ on or before \_\_\_\_\_; and another

\$\_\_\_\_\_ on or before \_\_\_\_\_; until the full amount of the pledge has been paid.

**II. Recognition of Pledge/Donation**

Donor has pledged the following amount to the University via the UET. \$\_\_\_\_\_.

This amount entitles the Donor to the following donor honor roll level designation:

\_\_\_\_\_

*If applicable (delete if not applicable), the following naming opportunity:*

(proposed facility/area/program name): \_\_\_\_\_

located in the following facility/area: \_\_\_\_\_

Naming of a facility/area is initiated upon receipt of at least 50% (\$\_\_\_\_\_) of total pledge (\$\_\_\_\_\_).

The Donor acknowledges University policy rests final approval for all named areas of facilities of the University with the University President and/or the Board of Trustees of the CSU.

If any payment, subsequent to the naming, has not been made within three months after the corresponding date listed above, then any named area will be de-named and made available for naming for another and Donor will receive recognition consistent with the level of support actually received by the University. This Agreement shall inure to the benefit of, and be binding upon Donor and Donor's successors and assigns.

All contributions you make to this endowment are 100% tax deductible. Due to costs associated with managing our Campaign for Cal Poly Pomona and current state budget challenges, 5% of your gift will be used to support campus-wide advancement efforts and outreach costs.

It is acknowledged that any gift or payment of/on a pledge is received as an irrevocable gift and neither the University nor UET is able to return any funds after they have been received.

This Agreement is executed this \_\_\_\_\_ day of \_\_\_\_\_, 200\_\_ at \_\_\_\_\_(City), \_\_\_\_\_(State).

Name of Donor(s): \_\_\_\_\_  
*(Name(s) by which gift will be recorded and recognized)*

Address of Donor: \_\_\_\_\_

Telephone: (W) (\_\_\_\_\_) \_\_\_\_\_ (H) (\_\_\_\_\_) \_\_\_\_\_

**Signature of Donor:** \_\_\_\_\_

Accepted and acknowledged this \_\_\_\_\_ day of \_\_\_\_\_, 200\_\_ for University by:

**Signature of University Representatives:**

Pres/VP/UET: \_\_\_\_\_ Print: \_\_\_\_\_

Dean/Dir/Rep: \_\_\_\_\_ Print: \_\_\_\_\_